

**STATEMENT OF LOSS
AND INDEMNITY AGREEMENT**

For and in consideration of the issuance to the undersigned of a new certificate of Common Stock of Security National Financial Corporation in replacement of a certificate of Common Stock previously issued to the undersigned (the "original security") that has been lost, stolen, or destroyed, the undersigned does hereby state and agree as follows:

1. The undersigned resides at _____ and is by occupation (if a fiduciary state facts) _____ and is entitled to the possession and is the legal and beneficial owner of _____ shares of Common Stock of Security National Financial Corporation.

2. The original security was acquired by the undersigned on or about _____, _____, and was lost, stolen, or destroyed on or about _____, _____, under the following circumstances: _____.

3. The undersigned has made or caused to be made a diligent search for the original security, and has been unable to find or recover the same; the undersigned has not sold, signed, transferred, deposited under any agreement, or hypothecated the original security or any interest therein; and no person, firm, or corporation other than the undersigned has any right, title, claim, equity, or interest in, to, or respecting the original security or the proceeds thereof.

4. The undersigned hereby requests, and this agreement is made for the purpose of inducing the Company (i) to refuse to recognize any person other than the undersigned as the owner of the original security and to refuse to make any payment, transfer, delivery or exchange called for by the original security to any person other than the undersigned, or (ii) to refuse to take any new or duplicate or definitive security in substitution for the original security, or (iii) to make the payment, transfer, registration, delivery or exchange called for by the original stock without the surrender thereof for cancellation.

5. If the undersigned should find or recover the original, the undersigned will immediately surrender the same to the Company for cancellation without receiving any consideration thereof.

6. The undersigned agrees in consideration of the foregoing to indemnify and protect the Company and its successors and assigns, from any and all loss, damage, or expense in connection with, or arising out of the issuance of the new security, including reasonable attorneys' fees and other costs, in the event that the Company is required to commence legal proceedings to enforce this agreement.

IN WITNESS WHEREOF, the undersigned executes this agreement this _____ day of _____, _____.

By _____
(Signature must be the same as the name appearing on the share certificates that are lost, stolen, or destroyed.)

Subscribed and sworn to before me this _____ day of _____, _____.

My Commission Expires:

Notary Public